

Houlihan Lokey

Strictly Private and Confidential

The Directors

Eagle UK Bidco Limited ("**Bidco**")

(an indirect wholly-owned subsidiary of certain funds managed by Bridgepoint Advisers II Limited ("**BAII**"))

5 Marble Arch

London W1H 7EJ

30 October 2024

Dear Sirs

Recommended cash acquisition of Eckoh PLC to be effected by means of a scheme of arrangement under Part 26 of the Companies Act 2006 (the "Acquisition")

We refer to the announcement dated 30 October 2024 pursuant to Rule 2.7 of The Takeover Code in relation to the Acquisition (the "**Announcement**").

We hereby consent to the issue of the Announcement in the form attached with the inclusion therein of our name and references thereto in the form and context in which they appear.

This letter should not be relied upon by any other person.

Yours faithfully,

For and on behalf of Houlihan Lokey UK Limited



Houlihan Lokey UK Limited, which is authorised and regulated in the United Kingdom by the Financial Conduct Authority, is acting exclusively as financial adviser to Bidco and BAII and for no one else in connection with the Acquisition and will not be responsible to anyone other than Bidco and BAII.

Houlihan Lokey UK Limited

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